

# Field of Interest or Designated Fund



Create a permanent legacy in your name or the name of a loved one that benefits your chosen field of interest or Jewish organization.

## Field of Interest or Designated Fund at a Glance

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- May be established during your lifetime or through your will or other charitable gift planning vehicles
- Provides annual income for the area of interest or Jewish charity you care about
- May offer tax benefits for you or your estate
- May be created with a variety of assets



## More Information About the Field of Interest or Designated Fund

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You can create a permanent fund in your name or in the name of someone you wish to honor or remember. The fund will be invested in a professionally managed portfolio. Each year, distributions from the fund will support the general area of interest (like education, youth leadership, democracy, or senior care) or designated Jewish charity you choose.

You may establish a fund either during your lifetime or through your estate plan with a gift of at least \$10,000.

You may use the fund to honor or remember a loved one, and the fund will perpetuate that name forever. If you give during your lifetime, you may receive a charitable income tax deduction; if you make the gift through your will or estate plan, your estate may receive a deduction. Perhaps most important, however, is the enduring nature of a gift of the fund.

The permanent legacy you create will provide a vital source of support to help meet the current and future critical needs of the organizations or issues you care about.

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## More Information About the Field of Interest or Designated Fund (continued)

Ways to establish an endowment:

- Gift of cash or other assets
- Bequest or trust distribution
- Gift of life insurance
- Gift of IRA or pension plans
- Charitable life income plan such as a charitable gift annuity or charitable remainder trust



The Jewish Community Foundation partners with and inspires philanthropists and the Greater Washington community to advance a thriving, equitable world where all people can reach their full potential.

Combining Jewish values with personalized service, we inspire generosity, support philanthropists in maximizing their impact, and build and participate in learning and funding communities to make systemic, lasting change for generations to come — within and beyond the Jewish community.

### TURN TO THE JEWISH COMMUNITY FOUNDATION FOR:

- Support with giving to your favorite causes within and beyond the Jewish community
- Building a permanent legacy to support the work of Federation's family of agencies and the Greater Washington community
- Access to philanthropic and intergenerational learning programs ground in Jewish values and teachings
- Collaborative giving opportunities to amplify your impact
- Personal, impact-focused philanthropy advisory services
- Tax-advantaged gift options

*The Jewish Community Foundation and The Jewish Federation of Greater Washington do not provide legal, financial, or tax advice. Donors are encouraged to seek independent tax and legal counsel.*

### FOR MORE INFORMATION, PLEASE CONTACT:

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